

3U HOLDING



Quarterly Announcement **3/2024**

Group results at a glance

3U Group		9M 2024	9M 2023	+/-
Consolidated revenue	EUR million	42.1	37.8	11.6 %
ITC		14.6	10.4	39.6 %
Renewable Energies		3.7	6.0	-39.0 %
SHAC		24.5	21.8	12.2 %
Consolidated EBITDA	EUR million	3.5	3.4	2.0 %
ITC		3.3	2.8	19.4 %
Renewable Energies		2.3	4.4	-47.7 %
SHAC		-0.5	-0.9	
EBITDA margin	%	8.2	9.0	
ITC		22.8	26.6	
Renewable Energies		62.9	73.3	
SHAC		-2.1	-4.1	
Net income for the period	EUR million	0.8	1.6	-51.6 %

3U Group		30/09/2024	31/12/2023	+/-
Equity ratio	%	73.5	74.7	
Cash and cash equivalents	EUR million	37.4	55.4	-32.5 %
Working Capital	EUR million	50.2	68.4	-26.6 %
Net cash	EUR million	18.5	39.8	-53.5 %
Free cash flow	EUR million	-18.6	-3.7	
Employees	FTE	165	163	1.2 %
ITC		68	67	1.5 %
Renewable Energies		6	4	50.0 %
SHAC		62	65	-4.6 %
Holding		29	27	7.4 %

Rounding differences may occur in tables and charts for arithmetic reasons.

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Highlights 2024

March

- **Selfio expands its online range**

Just in time for spring, with sunnier days ahead, Selfio, a 3U HOLDING AG Group company, is expanding its range of photovoltaic systems and battery storage systems. From solar modules, inverters and power storage units through to kits with perfectly coordinated components, the company functions as a one-stop shop for a new photovoltaic system or for the upgrading of an existing system. Homeowners can procure all the components they need from the online shop to generate climate-compatible electricity.

- **3U obtains approval for repowering**

3U ENERGY PE GmbH, a wholly owned subsidiary of 3U HOLDING AG, has obtained approval for the construction of new wind turbines on the Langendorf Wind Farm in Saxony-Anhalt, Germany. The approval covers the building and operating of turbines along with the construction of access roads to the individual turbine sites. There are also plans for building a substation for feeding the energy produced into the grid. Work on preparing the site for building is due to commence in the autumn of 2024. The repowering project provides for seven of the 15 existing wind turbines to be replaced by five new turbines. The new wind turbines have a nominal output of 6.2 MW. The installed wind turbine capacity in Langendorf will be raised from currently 22.5 MW to 43.0 MW.

April

- **www.selfio.de honoured once again**

www.selfio.de, the leading online shop for home technology products in the Group, has again been admitted to the ranks of Germany's best online shops by the COMPUTER BILD magazine and the market research portal Statista. selfio.de has been awarded a prize for the seventh time in a row in this competition. As a result, the 3U subsidiary's e-commerce shop ranks among the 36 Top Shops 2024 in the "Home Technology" segment. The "Technical Quality" and "User Friendliness" received "very high" ratings from the testers. The comprehensive offer of home technology products, flanked by numerous product innovations for saving energy, combined with a reliable customer service and unique advisory service are a central focus of the 3U Group's strategy.

June

- **3U awarded a contract in the Federal Network Agency's onshore wind energy tendering process**

3U achieves yet another important milestone in implementing the repowering project planned in Langendorf. A subsidiary of 3U HOLDING AG in the Renewable Energies segment was also awarded a contract in May's pay-as-bid auction for onshore wind energy. Upgrading the facilities and ramping up capacity as envisaged is aimed at more than doubling the Langendorf Wind Farm's power production in the future. The new wind turbines are scheduled to go online by the end of 2025.

July

• Merger of Selfio GmbH with Selfio SE entered into the commercial register

Upon entry into the commercial register, Selfio GmbH, a wholly owned subsidiary of 3U HOLDING AG, was combined with Selfio SE (Societas Europaea, European Company). Selfio GmbH has transferred its entire assets by way of the merger to the new company. Accordingly, Selfio SE's share capital amounts to EUR 30 million. Upon completion and entry of the merger, 3U HOLDING AG as the Group's parent company holds 100% of the shares in Selfio SE.

August

• Arne Henne appointed to Selfio SE's Management Board

Selfio announces expansion of its Management Board. Arne Henne (born 1983) joins Selfio's Management Board as an industry expert. In his role as CEO, Arne Henne is responsible for developing the company's B2C online offering and for forging ahead with implementing the medium-to long-term growth initiatives. He contributes many years of experience in online marketing and in the sale of innovative technologies and has held senior management positions at international – also listed – companies and organisations.

September

• Management defines medium-term planning under MISSION 2026

3U management reviews and updates its medium-term objectives taking account of current business performance and with a view to future expectations. The concrete outcome of these deliberations now runs under the title of 3U MISSION 2026+. The Group is consistently aligned to dynamic revenue growth, flanked by a sustainable increase in earnings and value. The growth initiatives should continue to generate value potential of around EUR 510 million to EUR 620 million in the Group in the years ahead. Measures are based on an extensive investment programme of more than EUR 220 million.

October

• 3U adjusts guidance for 2024

Developments in the Renewable Energies and SHAC segments necessitate an adjustment to the annual forecast. Meteorological conditions, restrictions in the availability of wind turbines and the monthly market values for onshore wind energy are having a noticeable impact on the results of the Renewable Energies segment. Similarly, the current subdued demand in the SHAC sector is not meeting management expectations. The target figures for 2024 are therefore expected to be below the ranges originally communicated in March.

4 Result of operations, financial position and net assets

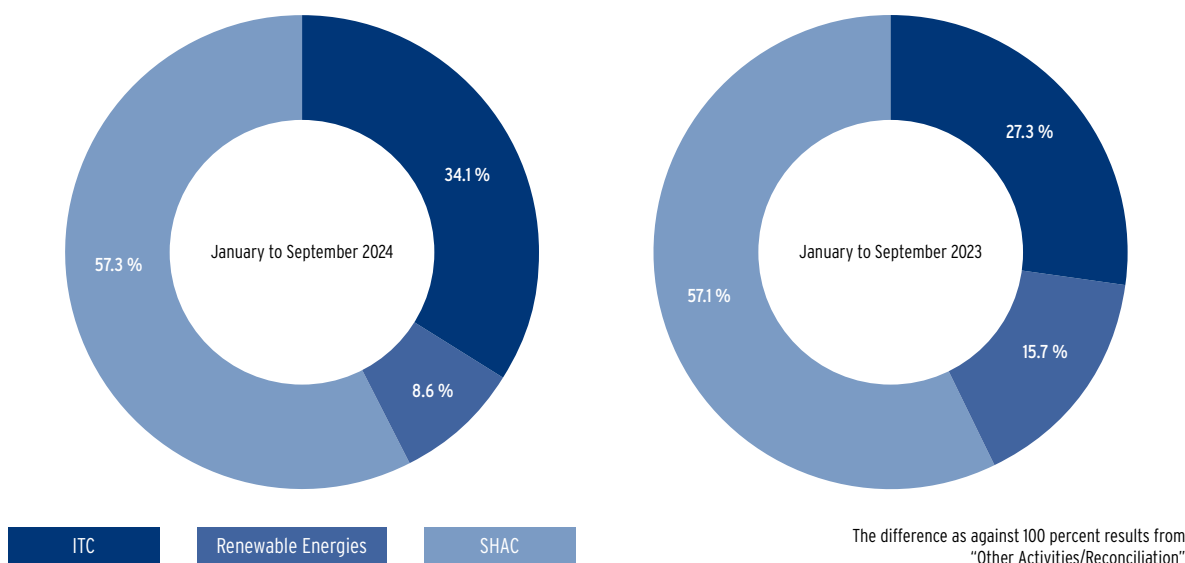
Result of the Group's operations

Consolidated revenue rose by 11.6 % year on year in the first nine months of the financial year 2024, reaching an overall level of EUR 42.1 million (9M 2023: EUR 37.8 million). In the actual reporting quarter, 3U raised its revenues by 3.9 % to EUR 13.2 million (Q3 2023: EUR 12.7 million). The ITC and SHAC segments made major contributions to this development.

The ITC segment was the strongest driver of growth. Following weak construction activity in the previous year, the SHAC segment also reported revenue growth. Lower wind yield, along with lower selling prices and technical defects negatively impacted the Renewable Energies segment's revenue.

The ITC segment generated a share in sales revenue (net of consolidation effects) of 34.1 % (9M 2023: 27.3 %), while the Renewable Energies segment delivered only 8.6 % (9M 2023: 15.7 %) and the SHAC segment 57.3 % (9M 2023: 57.1 %).

Share of the segments in consolidated revenue in %



Other operating income in the Group advanced by 92.5 % to EUR 2.7 million (9M 2023: EUR 1.4 million). This figure was mainly impacted by the compensation paid out as a result of technical defects in the Renewable Energies segment and gains realised from selling the company's gold holdings in the second quarter of 2024.

The **cost of materials** rose disproportionately to revenue, by 17.9 % to EUR 28.2 million (9M 2023: EUR 23.9 million), with all the segments contributing to this increase. In absolute terms, the ITC segment that delivered growth of EUR 2.2 million reported the largest increase in the Group's costs of materials. In a year-on-year comparison, the Group's cost of materials ratio (cost of materials as a percentage of sales) climbed by 3.6 percentage points, from 63.4 % to 67.0 % over the reporting period from January to September 2024.

Principally as a result of the increase in other operating income, **gross profit** rose by 15.1 % in the first nine months of 2024, to EUR 17.6 million up from EUR 2.3 million, compared with the year-earlier period (9M 2023: EUR 15.3 million). The gross profit margin widened accordingly from 40.6 % to 41.9 %.

The Group's **personnel expenses** came in at EUR 8.0 million in the reporting period, reflecting an increase of 22.5 % in total (9M 2023: EUR 6.6 million), which was largely attributable to acquisitions. The personnel expenses ratio (personnel expenses as a percentage of revenue) stood at 19.1 % in the reporting period, up from the year-earlier figure of 17.4 %. Despite the high level of maintenance expenses and repairs on the wind energy facilities, the proportion of **other operating expenses** in revenue posted 14.6 %, which is only marginally higher than the year-earlier level (9M 2023: 14.3 %).

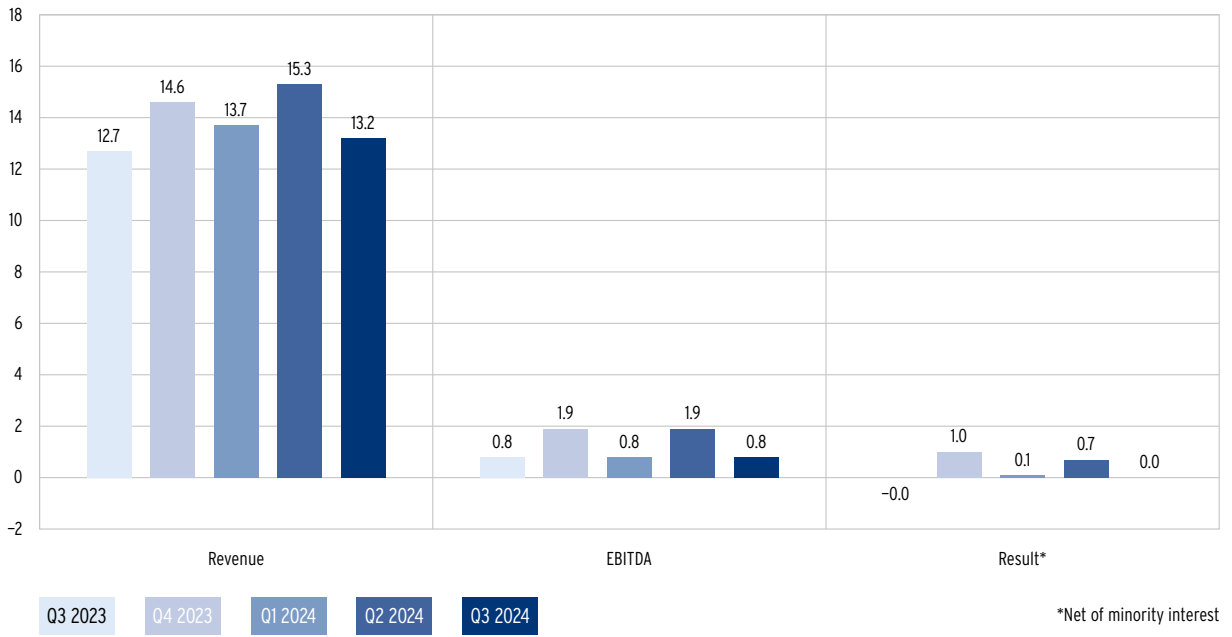
Despite higher personnel expenses and an increase of 14.2 % in other operating expenses over the nine month period, the improvement in gross profit resulted in marginally higher **EBITDA**. The Group's earnings before interest, taxes, depreciation and amortisation came in at EUR 3.5 million in the first three quarters of 2024, up from EUR 3.4 in the year-earlier period. The EBITDA margin currently posts 8.2 % as against 9.0 % in the 2023 reporting period.

Depreciation and amortisation amounted to EUR 3.0 million over the period from January to September 2024 (9M 2023: EUR 2.5 million). In the aforementioned period, 3U continued to generate a **positive financial result**, amounting to EUR 0.5 million (9M 2023: EUR 1.8 million). **Tax expenses** came in at EUR 0.2 million (9M 2023: EUR 0.7 million).

The proportion of the **consolidated result** attributable to shareholders of the parent company amounted to EUR 0.8 million (9M 2023: EUR 1.6 million). **Consolidated earnings per share** stood at EUR 0.02 (basic and diluted) following on from EUR 0.04 the year before.

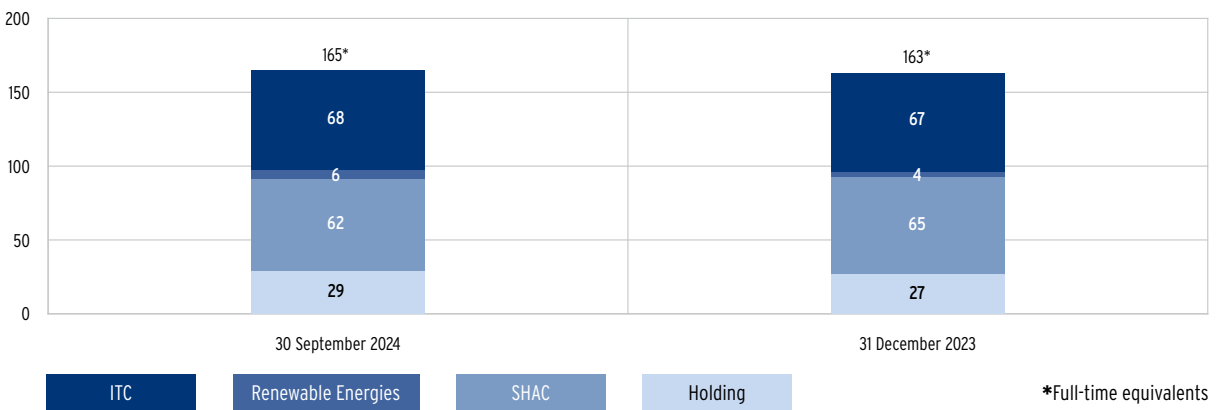
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Development of the Group in EUR million



As of 30 September 2024, the 3U Group employed a workforce of 186 persons in total (including Management Board members, temporary employees and part-time staff (31 December 2023: 186). Converted into full-time equivalents, the Group recorded 165 FTE at the end of the quarter, compared with 163 FTE as per 31 December 2023.

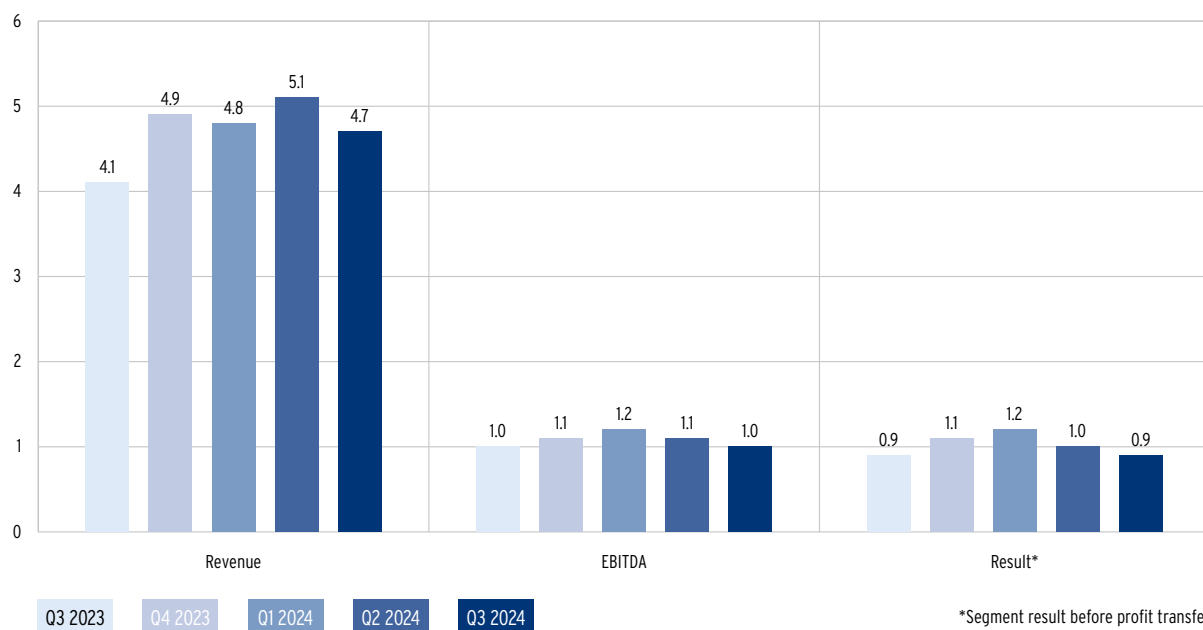
Employees



Segment performance

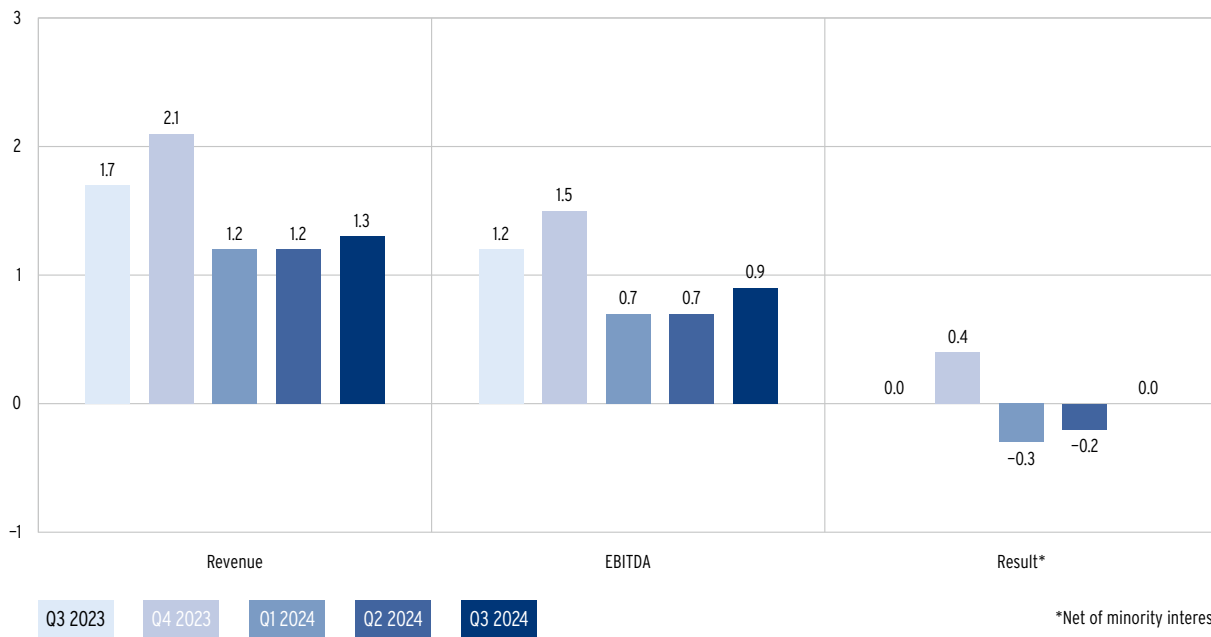
In the first nine months of 2024, the **ITC segment** raised its revenue substantially by 39.6% to EUR 14.6 million (9M 2023: EUR 10.4 million). Organic growth amounted to 7.8% in the reporting period. The decline in the Voice Retail business was offset by significant growth in the area of Managed Services and Voice Business. Consequently, the segment's gross profit also rose by 37.8% and, by the end of the first nine months of 2024, had reached a figure of EUR 7.8 million (9M 2023: EUR 5.7 million). Personnel expenses in the ITC segment totalled EUR 3.0 million (9M 2023: EUR 1.8 million), with the increase mainly attributable to acquisitions and to the takeover of the cs companies last year. Segment EBITDA improved considerably, rising by 19.4% (EUR 0.5 million) to EUR 3.3 million (9M 2023: EUR 2.8 million). The EBITDA margin posted 22.8% in the period under review compared with 26.6% in the same 2023 period.

Development of the ITC segment in EUR million



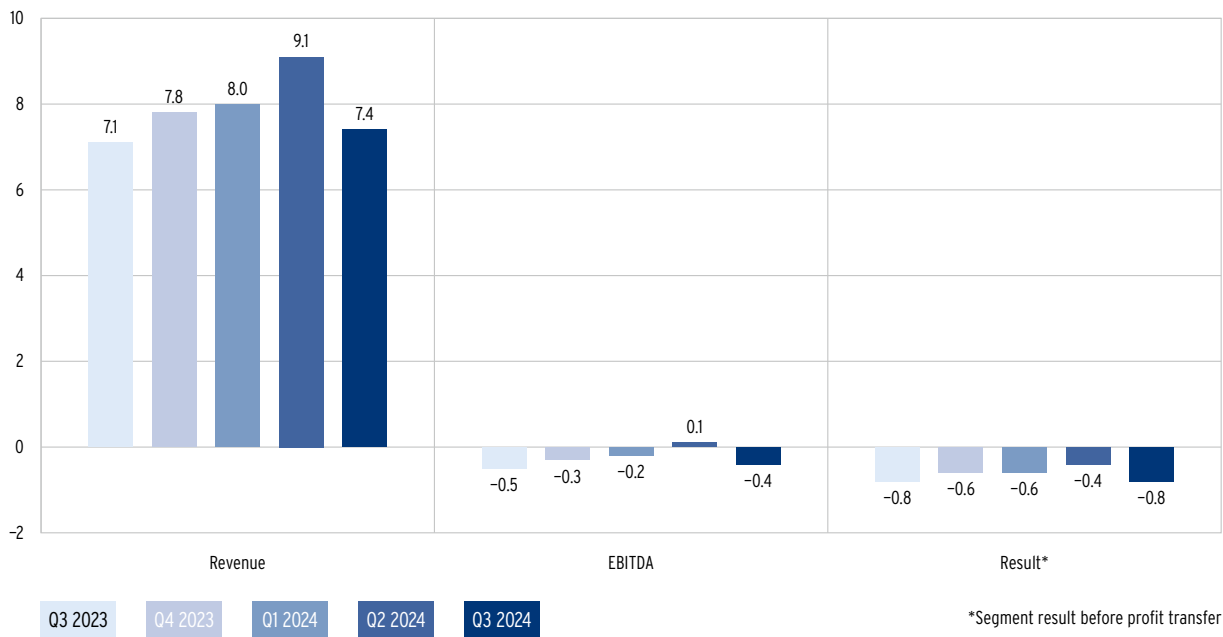
Due to unfavourable meteorological conditions and downtime due to technical failures, the **Renewable Energies segment's** yield fell considerably short of the year-earlier period. Furthermore, work on decommissioning seven wind turbines in the Langendorf Wind Farm commenced in the quarter, as scheduled. The electricity produced by 3U power plants declined accordingly in the first nine months of 2024, by 19.8 % to 33.6 GWh compared with 41.9 GWh the year before. The Adelebsen Solar Park generated power of 8.5 GWh in the reporting period, thereby also not matching the year earlier figure of 9.0 GWh. The average monthly market value for onshore wind came in at 5.73 ct/kWh in the first nine months of 2024 (9M 2023: 8.31 ct/kWh). As a result, the Renewable Energies segment's revenue dropped 39.0 % to EUR 3.7 million (9M 2023: EUR 6.0 million). Consequently, segment EBITDA also fell significantly to EUR 2.3 million (9M 2023: EUR 4.4 million). The EBITDA margin contracted to 62.9 %, down from 73.3 % in the previous year.

Development of the Renewable Energies segment in EUR million



The **SHAC segment's** revenue increased by a gratifying 12.2% to EUR 24.5 million in the reporting period (9M 2023: EUR 21.8 million). Demand for photovoltaic modules, inverters and electricity storage right through to full-scale PV plants was especially evident in the upturn in e-commerce operations during the reporting period. In addition, the segment reported a slight uptrend in the demand for components for floor heating systems and air conditioning technology, particularly in the final weeks of the quarter. In general terms, however, the market has cooled considerably and demand in the other product areas was sluggish to trending down in the first nine months of 2024. The SHAC segment's gross margin improved notably to 19.3% over the reporting period, up from 17.1%. The segment's gross profit advanced by 21.1% to EUR 5.0 million following on from EUR 4.1 million the year before. Against the backdrop of an increase in operating expenses, EBITDA improved marginally to EUR -0.5 million (9M 2023: EUR -0.9 million).

Development of the SHAC segment in EUR million



Financial position and net assets

The 3U Group's balance sheet structure is stable and, along with developments typical of the business, did not show any unexpectedly great changes in the reporting period. Accordingly, total assets amounted to EUR 119.6 million as of 30 September 2024, thus virtually unchanged from the level posted on 31 December 2023 (EUR 119.3 million). On the assets side, the increase in intangible assets by EUR 11.6 million to EUR 17.1 million is worth a mention. The Group acquired Bitcoin in the second and third quarter of 2024. In accounting terms, this long-term exposure is recorded on the assets side under intangible assets. The increase of EUR 27.0 million in property, plant and equipment to EUR 35.5 million is to be seen mainly in the context of disbursements for the Langendorf repowering project and for the construction of new company headquarters in Marburg. The final building activities here are progressing according to plan, so that the employees will be able to relocate to the premises in the Cappel district at the start of 2025. Other current assets declined by EUR 3.2 million to EUR 1.7 million in the period under review, which was mainly attributable to selling the company's gold holdings. The downturn of EUR 18.0 million in cash and cash equivalents to EUR 37.4 million is largely associated with the increase in inventories, investment in property, plant and equipment, along with acquiring Bitcoin in the period under review.

Equity dropped to EUR 87.9 million at the end of the third quarter compared with EUR 89.1 million as of 31 December 2023. The equity ratio stood at 73.5% on 30 September 2024, marking a slight decline to below 74.7%, the level posted at year-end 2023. Non-current and current liabilities increased overall from EUR 30.2 million to EUR 31.7 million, which has raised the debt-to-equity ratio from 33.9% to 36.0%. Compared with the year-earlier period, the sum total of current and non-current financial liabilities was increased by EUR 3.3 million to EUR 18.9 million, from EUR 15.6 million in the first nine months of 2024. The net cash position (cash and cash equivalents minus long- and short-term financial liabilities) declined due to the aforementioned investments and, at the end of the reporting period, came in at EUR 18.5 million (31 December 2023: EUR 39.8 million). Working capital (current assets minus current liabilities) was pared down in the first nine months of 2024 and is currently running at EUR 50.2 million (December 31, 2023: EUR 68.4 million).

Condensed statement of cash flows

3U Group (in kEUR)	1/1–30/9 2024	1/1–30/9 2023
Cash flow	-18,049	-124,961
Cash flows from operating activities	2,144	1,725
Cash flows from investing activities	-20,708	-8,302
Cash flows from financing activities	515	-118,384
Change of restrictions in cash and cash equivalents	0	10
Changes due to the consolidation scope	0	-84
Changes in cash and cash equivalents	-18,049	-125,035
Cash and cash equivalents at the beginning of period	52,440	186,814
Cash and cash equivalents at the end of period	34,391	61,779

12 **Significant events after the end of the reporting period**

To the exception of adjusting the guidance for the financial year 2024 in October, no further events of material significance for 3U HOLDING AG or that would have significantly impacted the Group's financial position, net assets and results of operations occurred after the balance sheet date of 30 September 2024.

Outlook

Following the successful decommissioning of seven of a total of 15 wind turbines belonging to the Langendorf Wind Farm in September and October, the Group can proceed with the scheduled implementation of the repowering project. Installed capacity in Langendorf be raised through the project from 22.5 MW to 43 MW. Under the current schedule, the new wind turbines are to have been connected to the grid by the end of 2025.

Developments in the Renewable Energies and SHAC segments necessitated that adjustments be made to the guidance for the financial year 2024. Meteorological conditions, for instance, along with restrictions on the availability of wind turbines and the development of monthly market values for onshore wind energy have had a significant impact on the results of the Renewable Energies segment. Similarly, lacklustre demand in the SHAC business failed to meet original expectations. Over the remainder of 2024, management nevertheless assumes that business in the ITC segment will continue to develop well. In the current year, the target parameters envisaged are therefore anticipated below the range communicated in March 2024. Consolidated revenue has been estimated at a minimum of EUR 55.0 million (previously: EUR 58.0 to EUR 62.0 million). In terms of profitability, management now assumes that the EBITDA margin will settle within a range of between 4 % and 5 % (previously: 7 % to 8 %).

Beyond this, the Management Board will be implementing all the measures necessary for realising the company's medium-term growth strategy in accordance with specifications under the 3U MISSION 2026+. Management is currently focusing in particular on sharpening the company's competitive edge and on the expansion measures envisaged in the SHAC online business in preparation for a potential IPO.

14 Statement of financial position

Assets – 3U Group (in kEUR)	30/09/2024	31/12/2023
Non-current assets	59,373	39,647
Intangible assets	17,125	5,501
Property, plant and equipment	35,544	27,003
Rights of use	2,401	2,818
Investment property	3,556	3,596
Other financial assets	125	107
Deferred tax assets	564	537
Other non-current assets	58	85
Current assets	60,203	79,661
Inventories	14,918	13,707
Trade receivables	4,619	3,933
Contract assets	265	513
Income tax receivables	1,320	1,206
Other current assets	1,718	4,890
Cash and cash equivalents	37,363	55,412
Total assets	119,576	119,308

Shareholders' equity and liabilities – 3U Group (in kEUR)	30/09/2024	31/12/2023
Shareholders' equity	87,905	89,099
Subscribed capital (Conditional Capital kEUR 2,029 / 31 December 2023: kEUR 2,032)	36,816	36,813
Treasury shares	-3,241	-3,241
Capital reserve	7,709	7,708
Retained earnings	36,685	36,935
Profit/loss carried forward	8,381	7,508
Net income	767	2,552
Total shareholders' equity attributable to the shareholders of 3U HOLDING AG	87,117	88,275
Minority interest	788	824
Non-current liabilities	21,621	18,972
Non-current provisions	1,507	1,481
Non-current financial liabilities	17,432	14,146
Non-current lease liabilities	1,879	2,223
Deferred tax liabilities	439	740
Other non-current liabilities	364	382
Current liabilities	10,050	11,237
Current provisions	323	509
Current income tax liabilities	290	446
Current financial liabilities	1,463	1,463
Current lease liabilities	647	847
Trade payables	5,119	4,682
Other current liabilities	2,208	3,290
Total shareholders' equity and liabilities	119,576	119,308



Consolidated statement of income

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3U Group (in kEUR)	Q3		9M	
	2024	2023	2024	2023
Revenue	13,158	12,663	42,136	37,750
Other operating income	660	566	2,714	1,410
Changes in inventories of finished services and work in progress	408	-121	982	88
Other capitalised services	21	16	44	25
Cost of materials	-8,827	-8,176	-28,230	-23,938
Gross profit/loss	5,420	4,948	17,646	15,335
Personnel expenses	-2,680	-2,367	-8,044	-6,568
Other operating expenses	-1,934	-1,785	-6,150	-5,384
EBITDA	806	796	3,452	3,383
Depreciation and amortisation	-915	-841	-3,028	-2,534
EBIT	-109	-45	424	849
Financial income	221	492	918	2,193
Financial expenses	-145	-140	-407	-403
Financial result	76	352	511	1,790
EBT	-33	307	935	2,639
Income taxes	11	-258	-155	-705
Net profit/loss for the period	-22	49	780	1,934
Of which attributable to minority interest	-25	68	13	349
Of which consolidated net income	3	-19	767	1,585
Earnings per share, basic (in EUR)	0.00	0.00	0.02	0.04
Earnings per share, diluted (in EUR)	0.00	0.00	0.02	0.04

18 Segment information

9M 2024 (in kEUR)	ITC	Renewable Energies	SHAC	Subtotal	Other activities	Reconcili- ation	Group
Third-party revenue	13,995	3,652	24,484	42,131	5	0	42,136
Revenue from other segments/business areas	560	0	0	560	1,544	-2,104	0
Intercompany revenue (intra-segment revenue)	1,024	86	16,351	17,461	0	-17,461	0
Total revenue	15,579	3,738	40,835	60,152	1,549	-19,565	42,136
Less intercompany revenue	-1,024	-86	-16,351	-17,461	0	17,461	0
Segment revenue/Group revenue	14,555	3,652	24,484	42,691	1,549	-2,104	42,136
Other operating income	864	434	269	1,567	1,281	-134	2,714
Changes in inventory	0	958	0	958	0	24	982
Other capitalised services	0	0	24	24		20	44
Cost of materials	-7,622	-854	-19,754	-28,230	0	0	-28,230
Gross profit/loss	7,797	4,190	5,023	17,010	2,830	-2,194	17,646
Personnel expenses	-2,983	-405	-2,569	-5,957	-2,087	0	-8,044
Other operating expenses	-1,498	-1,489	-2,976	-5,963	-2,020	1,833	-6,150
EBITDA	3,316	2,296	-522	5,090	-1,277	-361	3,452
Depreciation and amortisation	-439	-1,525	-544	-2,508	-744	224	-3,028
EBIT	2,877	771	-1,066	2,582	-2,021	-137	424
Financial result*	202	-1,026	-673	-1,497	2,470	-462	511
Other financial result	202	-1,026	-673	-1,497	2,470	-462	511
Income tax	38	-165	-61	-188	0	33	-155
Result for the period*	3,117	-420	-1,800	897	449	-566	780
Of which attributable to minority interest	0	13	0	13	0	0	13
Segment result*/Group result	3,117	-433	-1,800	884	449	-566	767

*Before profit transfer

9M 2023 (in kEUR)	ITC	Renewable Energies	SHAC	Subtotal	Other activities	Reconcili- ation	Group
Third-party revenue	9,925	5,985	21,828	37,738	12	0	37,750
Revenue from other segments/business areas	498	0	1	499	1,408	-1,907	0
Intercompany revenue (intra-segment revenue)	927	140	13,493	14,560	0	-14,560	0
Total revenue	11,350	6,125	35,322	52,797	1,420	-16,467	37,750
Less intercompany revenue	-927	-140	-13,493	-14,560	0	14,560	0
Segment revenue/Group revenue	10,423	5,985	21,829	38,237	1,420	-1,907	37,750
Other operating income	916	20	388	1,324	209	-123	1,410
Changes in inventory	-232	294	26	88	0	0	88
Other capitalised services	0	0	0	0	0	25	25
Cost of materials	-5,452	-390	-18,096	-23,938	0	0	-23,938
Gross profit/loss	5,655	5,909	4,147	15,711	1,629	-2,005	15,335
Personnel expenses	-1,808	-138	-2,567	-4,513	-2,055	0	-6,568
Other operating expenses	-1,072	-1,387	-2,484	-4,943	-2,117	1,676	-5,384
EBITDA	2,775	4,384	-904	6,255	-2,543	-329	3,383
Depreciation and amortisation	-328	-1,530	-548	-2,406	-453	325	-2,534
EBIT	2,447	2,854	-1,452	3,849	-2,996	-4	849
Financial result*	152	-854	-490	-1,192	4,230	-1,248	1,790
Other financial result	152	-854	-490	-1,192	4,230	-1,248	1,790
Income tax	-69	-636	0	-705	0	0	-705
Result for the period*	2,530	1,364	-1,942	1,952	1,234	-1,252	1,934
Of which attributable to minority interest	0	367	-18	349	0	0	349
Segment result*/Group result	2,530	997	-1,924	1,603	1,234	-1,252	1,585

*Before profit transfer

20 Financial calendar

- **Publication of the Quarterly Announcement 3/2024**
12 November 2024
- **Participation in Deutsches Eigenkapitalforum, Frankfurt/Main**
25-27 November 2024
- **Publication of the 2024 Annual Report**
28 March 2025
- **Publication of the Quarterly Announcement 1/2025**
13 May 2025
- **Annual General Meeting 2025**
28 May 2025
- **Publication of 6 Month's Report 2025**
14 August 2025
- **Publication of the Quarterly Announcement 3/2025**
11 November 2025

The current financial calendar is available on the 3U HOLDING AG website (www.3u.net).

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This quarterly announcement contains statements relating to the future which are subject to risks and uncertainties and which are assessments of the management of 3U HOLDING AG and reflect its current opinions with regard to future events. Such predictive statements can be recognised by the use of terms such as “expect”, “assume”, “estimate”, “anticipate”, “intend”, “can”, “plan”, “project”, “will” and similar expressions. Statements relating to the future are based on current and valid plans, estimates and expectations. Such statements are subject to risks and uncertainties, most of which are difficult to estimate and which are generally beyond the control of 3U HOLDING AG.

The following are – by no means exhaustive – examples of factors that may trigger or affect a deviation: the development of demand for our services, competitive factors – including price pressure –, technological changes, regulatory measures, risks in the integration of newly acquired companies. If any of these or other risks and uncertain factors occur, or if the assumptions on which the statements are based prove to be incorrect, the actual results of 3U HOLDING AG may differ materially from those outlined or implied in these statements. The company does not undertake to update predictive statements of this nature.

This quarterly announcement contains a range of figures which are not part of commercial regulations and the International Financial Reporting Standards (IFRS), such as EBT, EBIT, EBITDA and EBITDA adjusted for special influences, adjusted EBITDA margin, investments (capex). These figures are not intended to substitute the information for 3U HOLDING AG in accordance with the German Commercial Code (HGB) or IFRS. It should be noted that the figures for 3U HOLDING AG which are not part of commercial regulations and the IFRS, can only be compared to the corresponding figures of other companies to a certain extent.

The interim consolidated financial statements and the interim Group management report were neither audited in accordance with § 317 HGB nor reviewed by an auditor.

The English translation was prepared for convenience reasons. The only binding document is the original German quarterly announcement.

3U Group*

3U HOLDING AG

ITC

010017 Telecom GmbH

Marburg, Germany

3U TELECOM GmbH

Marburg, Germany

3U TELECOM GmbH

Vienna, Austria

cs communication systems GmbH

Pleidelsheim, Germany

cs network GmbH telecommunication services

Pleidelsheim, Germany

Discount Telecom S&V GmbH

Marburg, Germany

Exacor GmbH

Marburg, Germany

fon4U Telecom GmbH

Marburg, Germany

LineCall Telecom GmbH

Marburg, Germany

OneTel Telecommunication GmbH

Marburg, Germany

RISIMA Consulting GmbH

Marburg, Germany

Renewable Energies

3U ENERGY AG

Marburg, Germany

3U ENERGY PE GmbH

Berlin, Germany

3U Euro Energy Systems GmbH

Marburg, Germany

Immowerker GmbH

Marburg, Germany

Repowering Sachsen-Anhalt GmbH

Marburg, Germany

Solarpark Adelebsen GmbH

Adelebsen, Germany

Windpark Klostermoor GmbH & Co. Betriebs-KG

Marburg, Germany

Windpark Langendorf GmbH & Co. KG

Marburg, Germany

Windpark Langendorf Verwaltungsgesellschaft mbH

Marburg, Germany

Windpark Merzdorfer Heide II GmbH & Co. KG

Berlin, Germany

Windpark Roge GmbH

Marburg, Germany

Windpark Roge GmbH & Co. Betriebs-KG

Marburg, Germany

SHAC

Calefa GmbH

Koblenz, Germany

PELIA Gebäudesysteme GmbH

Koblenz, Germany

samoba GmbH

Koblenz, Germany

Selfio SE

Koblenz, Germany

*Fully consolidated companies at the time of reporting



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